

Topic Ideas for SETA Conferences in 2010

Topics are Alpha by Area of Interest

Topic	Description	Area
Banner Prospect Module	How to implement a prospect communication plan; hear from schools implementing communication plans with Banner	Admissions Advancement
Address Accuracy	Discuss various options for improving/verifying addresses (correct format, deliverable format, valid addresses). What are the pro's and con's of using either Clean Address or Quick Address? Are there other address verification software that other institutions have used with success?	Advancement
Automating Thank You Letters	Discuss trends in acknowledgement (when to send, format, etc) and automating thank you letters.	Advancement
Contact Management System		Advancement
Corporate Name Changes	Why does a new ID have to be created when the corporation is only changing their name? How do you link giving history when a new ID is created?	Advancement
Data Integrity	Are there certain aspects of advancement data that are related, but often have issues/errors/omissions because information is entered on one form, but the corresponding/additional/detail information is not entered on another form? What areas cause problems like this and how do institutions prevent this? ie. Add a business address on APAIDEN, but don't go to APAEHIS to add more/related information.	Advancement
Processing Gifts from Appeals	How can appeal/solicitation codes be set up and used to efficiently identify gifts made under certain segments of a direct mail appeal? Specifically related to SunGard Banner, are there reports which track this response? Is there a way to mass load the list of targetted donors/alumni for comparison/trend analysis?	Advancement
Processing Payroll Deductions	Discuss how to keep CD (charitable donation) deductions happening when the employee is moving from payroll to pension, without having to process them manually -- is there an automated process?	Advancement
Processing Payroll Deductions	What steps are required to set up payroll deductions? Can they be fed automatically to Human Resources. How can updates such as changes (in amount, in payment period, etc) and terminations be fed (automatically?) to Human Resources? Which forms are used by Advancement and which forms are used by Human Resources? Are there still some steps that need to be done manually?	Advancement
Processing Third Party Payments on Pledges	How should these payments be set up, how can they be adjusted? Explain hard and soft credits and the proper scenarios for using each type.	Advancement
Prospect Management	Discuss how to identify sources of prospects (target groups), then how to set up, assign and generate "moves". Also discuss the hierarchy of prospect management -- Projects, Proposals, Strategies, etc and their relationship to each other. What types of reporting is useful?	Advancement
Test Plans	What have various institutions learned re: Banner testing (the good and the bad) that can be shared with others? Any special considerations for Banner 8.x? Present test case scenarios -- both planned/expected results and explainable variances.	Advancement
The Benefits and Pitfalls of Using Barcoding on Direct Mail Responder Cards	What factors should be considered in using barcoding to aid gift processing? What are the possible problems with this type of processing that we should be aware of and try to avoid?	Advancement

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Tracking Distribution for Publications	Publications (magazines, newsletters) are sent to more than just constituents -- could be sent to local government and business owners too. Are there ways to record this information in Banner without setting up an ID for each person? The concerns are around having only one place to look for an (current) address and/or being able to exclude someone from mailings at their request.	Advancement
Underwater Endowments (both UMIFA and UPMIFA) and Quasi Endowment Funds		Advancement
Updating Alumni Contact Information	What methods/sources/best practices are used to trace the contact information of alumni and donors? What are the privacy concerns and how are institutions dealing with them?	Advancement
A Non-Credit Transcript Solution		Banner Student
Non-Credit in Banner-Yes We Can!		Banner Student
PCard Module and how it works		Finance
Xtender Financial Aid Implementation	Document imaging in Financial Aid.	Financial Aid
Banner Bids	From requisition to bid analysis to purchase order to system generated regret letters.	Finance
Banner Travel & Expense Management	Implementation, use, etc.	Finance
Budget Web Features		Finance
Financial Reporting		Finance
Fixed Assets		Finance
Fixed Assets - Bar Coding		Finance
Grant Billing		Finance
PCI Compliance	PCI compliance re cash handling policies, credit card policies	Finance
Purchasing	Change Orders and other related areas for Purchasing.	Finance
Purchasing Process from Start to Finish		Finance
Reconciling Financial Accounts		Finance
Streamlining/automating processes	How to streamline / automate processes in Procurement and Accounts Payable	Finance
Travel Modules	A presentation about the new Banner travel authorization/reimbursement module; if there are viable competing modules, such as the University of Oregon Travel module that was presented a few years ago at the last Portland SETA conference, it would be nice to see others also.	Finance
Implementation and/or "if you had to do it again"		Finance / Grants
Smart Grant Processing		Finance / Grants
Teach Grant Processing		Finance / Grants
Salary Planner		Finance / HR
Workflow for Awarding Scholarships from Restricted Gifts that Populates Appropriate Fields in Modules of all Affected Parties		Finance Advancement Student Financial Aid

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Rental Books!!! at Vincennes University		Finance Bookstore Student
Case Studies		Finance Financial Aid Student Human Resources Advancement
Algorithmic Packaging	The basics of Algorithmic Packaging for someone who is a functional Financial Aid user who is not yet on Banner 8.	Financial Aid
Awarding Summer Terms and Parts of Term		Financial Aid
Basics of Packaging in Banner	Now that algorithmic packaging has been developed, it would be nice to have a refresher course on the basics of setting up and using packaging.	Financial Aid
Converting from EFT FFELP loans to Direct Lending		Financial Aid
Financial Aid Self-Service		Financial Aid
Return of Title IV Funds		Financial Aid
Scholarship Processing		Financial Aid
The Fast Pass Solution! at Vincennes University		Financial Aid Student
"Sweeper" - a Data Validation Application	Using a self-service Banner application to maintain individual Sweeper tests.	General
"OraSQL"	A presentation aimed at end-users regarding an Excel Add-in developed at an institution which enables a user to run native Oracle SQL queries.	General
Auditing Securities		General
Banner 8	Effort Cert. Module (technicals and case studies for those who are using it) <i>Technical (large issues programs / db related)</i>	General
Banner 8 Upgrades or Enhancements		General
BOF "Banner Confessions"	Local mods discussion; get ideas from each other, or if there is general support, maybe go ahead to suggest the mod to SCT as an enhancement	General
BOF Invovator		General
Building Oracle Roles and Banner Classes for employees.		General
Common Matching	This is Banner functionality that can be used by multiple modules.	General
Discussing Polices and Procedures		General
Efficiencies	How to find them and how to implement them	General
Identity Integration Services		General
Migrating to Banner 8		General
Name and/or Address Change		General
New to Banner -- Tips 'n Tricks from the Pros		General
Project Management	The University of Illinois uses Clarity (a tool) to create, manage, and track projects related to upgrades, interfaces, etc.	General
Resolving Duplicates		General

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Tier 1 Helpdesk Support	For Banner and all third party components - what makes effective Tier 1 Helpdesk Support?	General
Using Custom-Created Oracle Views for Use with Population Selections		General
Which Way Workflow? Some Do's & Don'ts	Do get any and all client buy-in up-front. Do not assume only clients impacted by the old process are the ones impacted by the new one. Do re-work and improve the process with everyone's input. Do not assume you can improve the process by yourself. Do know the beginning and ends of the process. Not knowing where the process starts or stops will cause disruption, delays and dreadful headaches. Do get to know the real decision-makers. Do not assume an organizational chart will let you pin-point the decision-makers. And more do's and don'ts!	General
Workflow	What are some of the workflows built? What can one share concerning the SGHE workflow product. How did you set up orgs and classifications; who is building them; general implementation architecture. Maybe a comparison between the SGHE workflow and some of the other products available such as those with Imaging solutions?	General
Standardizing Data Entry Processes/Quality Control and Training Plan in Multi-college/multi-site Districts for Human Resources	Best practices discussion and experiences with implementing standardized processes throughout the District and coordinating training on data entry standards, patch testing, improving utilization of Banner forms, etc.	HR Finance Student
Enhancing HR with a Front End	The University of Illinois has developed a Front End application to enhance HR functions.	Human Resources
EPAF Flat file Upload	Help with EPAF entry.	Human Resources
EPAF Trappings	Development of the trappings is a collaborative effort between Banner HR users, the functional reps and the HR IT Team. The trapping process allows us to continually improve the accuracy and efficiency of our EPAF entry. This topic would lend itself well to both functional and technical users.	Human Resources
New Employee/Termination		Human Resources
Workflow for Employee Checkout Process	Prior to leaving the University, the employee must receive approvals from departments on campus to ensure they do not owe money to the university and have returned all university-owned property. In the past, we have required the employee route a paper form to all of these departments. Recently, we created a workflow form that is routed via email to the departments for approval. Once all departments have approved, the appropriate areas are notified via email for final payroll, network/security termination, etc.	Human Resources
Time and attendance	Recommended product interfaces/upload file format	Human Resources / Payroll
Time and Expense Entry		Human Resources / Payroll
Banner to Luminis data integration	Discussion of LDI event system, how it works, setup and maintenance procedures and customization.	Luminis

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Dependent Tuition Payment Tracking for Employees Children		Payroll
Interfacing Student Payroll with Financial Aid for Work Study Students		Payroll
Payroll Web Features (Payroll info, W2 info, Benefits Info, TimeEntry, Addresses, etc)		Payroll
Setting up an Employee in Banner		Payroll
Setting up Benefits		Payroll
Setting up Deferred Pay		Payroll
W-2 Processing with FormFusion		Payroll
TouchNet's Bill+Payment Gateway	Implementation of TouchNet's Bill+Payment Gateway.	Receivables
Campus Loan Management System		Receivables Student
BI Tools Panel Discussion	Discussion of different reporting tool solutions - pluses and minuses of each. i.e.Cognos, ARGOS, Discoverer, Hummingbird BI, Hyperion	Reporting
Delivery of Quality Reports	Process of publishing a report - i.e. spec submission, authoring, QA'ing, Dept. Testing, Campus Acceptance	Reporting
Discoverer Reporting Tool Discussion	A BOF to discuss the Discoverer reporting tool	Reporting
EDW / Cognos	Training (end-user vs. IT developed) Optimizations Functional feedback (e.g. enrollment <i>services</i>)	Reporting
Engaging The Campus in Building a Data Warehouse	Creating one data warehouse to serve the unique needs of different entities	Reporting
Oracle Reporting		Reporting
Scorecard/What if Reporting	What have you done on campus in regards to scorecarding and "what if" reporting?	Reporting
Training of Reporting Tools	The mechanics of teaching campus users how to use reporting tools to retrieve useful data	Reporting
Banner IPEDS	Banner IPEDS ... How Do YOU Make it Work?	Reporting
Data	I've Collected All Of This Data ... Now What? Creative uses of mined data.	Reporting
Data Warehouse	How to Build a Data Warehouse	Reporting
Banner Self Service: Final Grade Summary Page		Student
Banner Self Service: FERPA E-Signature		Student
Enrollment Management		Student
Flexible Registration		Student
Improving Performance and Productivity in College Admissions through Technology	Improving admissions processing.	Student
Student Directory for Banner Self Service		Student
Student Withdrawal		Student

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Tackling Enrollment Management Issues with Existing Tools like Luminis, Workflow, and others....		Student
Enhancing Registration with a Front End	The University of Illinois' online initiative (its Global Campus) has developed an alternative to Banner's Self-Service registration. Students are stepped through the classes in their program of study in an optimized fashion and are presented with only courses and sections that they are eligible to register in. This system utilizes Banner data in addition to a small data store that describes the programs of study. The registration system is access through a Luminis portal.	Student Technical Luminis
Banner Security	How to implement and maintain	Technical
Banner Security Process		Technical
Banner Self-service Technical Enhancing Banner Self-Service using Javascript in Web Tailor		Technical
Banner to redLantern IMS Interface – a secured transaction		Technical
Duplicate Oracle Database for Testing or Development using RMAN		Technical
Duplicate Oracle Database with RMAN for Disaster Recovery.	This will cover RMAN duplication and Dataguard configuration for physical standby.	Technical
Encrypting Data in Banner		Technical
Identity integration		Technical
Oracle PL/SQL Coding Standards and Tips	Technical presentation to help programmers new to PL/SQL.	Technical
SSB	Step-by-step of how to develop your own SSB applications.	Technical